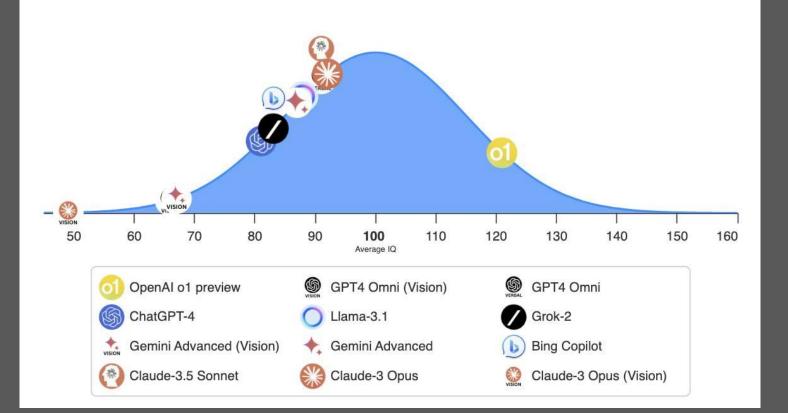
### **IQ Test Results**

Reset | Show Offline Test | Show Mensa Norway

Score reflects average of last 7 tests given



#### ChatGPT o1-preview ~

If I use YouTube around 2.5 hours a day, what income level is the level where it makes sense to pay YouTube premium to avoid losing time to wait for ads to be over.



Thought for 26 seconds >

To determine at what income level it makes economic sense to pay for YouTube Premium to avoid losing time to ads, we'll compare the cost of YouTube Premium with the value of the time saved by not watching ads.

Calculate when it makes sense to buy YouTube Premium

#### 1. Calculate the Cost of YouTube Premium per Day:

As of your knowledge cutoff in October 2023, let's assume YouTube Premium costs \$12 per month.

- Daily Cost:  $\frac{\$12}{30~\mathrm{days}} = \$0.40~\mathrm{per~day}$ 



#### 2. Estimate the Time Spent on Ads per Day:

You're using YouTube for 2.5 hours per day. We need to estimate how much of that time is spent

# are there money market funds or FCDs that have no capital gain tax in Thailand?



- Search for money market funds or FCDs in Thailand that have no capital gain tax
- Verify the tax implications of money market funds or FCDs in Thailand regarding capital gains

#### Sources

Thailand Capital Gains Income Personal Tax - SHERRINGS

sherrings

Tax Benefit - UOB Asset Management

🕔 uobam.co

Thailand - Individual - Income determination

마 taxsummaries.pwc

#### **Tax-Exempt Investment Options**

Money market funds and mutual funds established under Thai securities law are exempt from capital gains tax. Specifically, capital gains derived from a transfer of investment units in mutual funds are exempt from personal income tax 1 3.

#### Important Considerations

#### Stock Market Investments

Capital gains from the sale of shares in companies listed on the Stock Exchange of Thailand are also tax-exempt, provided the sale is made on the SET 3.

#### **ASEAN Investments**

Gains from securities listed on stock exchanges in ASEAN member countries and traded through the ASEAN Link are exempt from capital gains tax, except for treasury bills, bond bills, or debentures 3.

#### Foreign Source Income

Capital gains earned from sources outside Thailand are not taxable unless they are remitted to Thailand in the year of receipt 3.

#### **Note on LTF Investments**

While Long Term Equity Funds (LTFs) previously offered tax benefits, as of January 1, 2020, new investments in LTFs are no longer eligible for tax deductions <sup>2</sup>.

## Can you value DIS after this bad news? use DCF



#### ☆ Answer

Sure, I can provide a rough Discounted Cash Flow (DCF) valuation for The Walt Disney Company (DIS) based on the information provided, despite the recent negative news and stock price drop.

Key assumptions and inputs for the DCF:

- · Current stock price: \$105
- Discount rate (WACC): 8% (based on the 7.9-8.5% range provided)
- Terminal growth rate: 2% (conservative estimate)
- 5-year revenue growth rate: 5% (lower than historical average due to challenges)
- 5-year free cash flow margin: 10% (below historical levels)

#### DCF Calculation:

Free Cash Flow Projections (in millions)

Year 1: \$88,935 \* 10% = \$8,894

Year 2: \$93,382 \* 10% = \$9,338

Year 3: \$98.051 \* 10% = \$9.805

Year 4: \$102.953 \* 10% = \$9,805

Year 5: \$108,101 \* 10% = \$10,810

Terminal Value = Year 5 FCF \* (1 + Terminal Growth Rate) / (Discount Rate - Terminal Growth Rate)

- = \$10,810 \* (1 + 2%) / (8% 2%)
- = \$183,770

Present Value of Projected FCFs:

Year 1: \$8,894 / (1+8%)^1 = \$8,235

Year 2: \$9,338 / (1+8%)^2 = \$7,996

Year 3: \$9,805 / (1+8%)^3 = \$7,764

Year 4: \$10,295 / (1+8%)^4 = \$7,538

Year 5: \$10,810 / (1+8%)^5 = \$7,319

Present Value of Terminal Value: \$183,770 / (1+8%)^5 = \$124,423

Equity Value = Sum of PV of FCFs + PV of Terminal Value

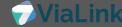
= \$38,852 + \$124,423 = \$163,275

Shares Outstanding: 1,835 million 8

Intrinsic Value per Share = Equity Value / Shares Outstanding

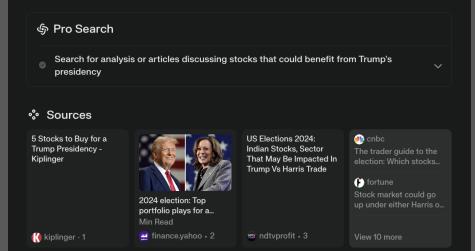
= \$163,275 / 1,835 = \$89

Based on this rough DCF valuation, Disney's intrinsic value per share is estimated to be around \$89, which is about 15% lower than the current market price of \$105.





## Stocks that should benefit from Trump presidency



#### Answer

Based on the search results, here are the key stocks and sectors expected to benefit from a Trump presidency:

#### **Financial Sector**

#### Banks and Financial Services

- JPMorgan Chase would benefit from lighter regulations and reduced oversight 5
- Bank of America could see gains from deregulation policies
- KKR and private equity firms would benefit from increased M&A activity and IPOs

#### **Prison and Security Services**

 GEO Group is expected to benefit significantly due to Trump's immigration policies and potential expansion of detention facilities

#### **Defense Contractors**

- Lockheed Martin
- General Dynamics
- RTX Corporation
- Northrop Grumman 6

#### **Energy Sector**

#### **Downstream Energy Companies**

- Valero Energy (refining)
- Kinder Morgan (natural gas transportation) 5

#### Materials and Manufacturing

#### **Steel Companies**

 Nucor could benefit from potential 10% tariff on imported products, reducing competition from Chinese and Brazilian steelmakers

#### Cryptocurrency

#### Crypto-Related Stocks

- Coinbase
- MicroStrategy (largest public corporate holder of Bitcoin)





33.94 USD

-0.40 - 1.16% at close

**44.81** +10.87 +32.03%



#### **STOCKS**



DJT

33.94

Trump Media & Technology Gro... -0.40 -1.16%

**43.26** +9.32 +27.46%



SOFI

11.42 SoFi Technologies, Inc.

**12.15** +0.73 +6.39%



COIN

193.96

Coinbase Global, Inc. +7.69 +4.13%

**219.49** +25.53 +13.16%

+0.51 +4.67%



**TSLL** 

11.98

Direxion Daily TSLA Bull 2X Sha... +0.78 +6.96%

**15.10** +3.12 +26.04%



**MSTR** 

227.80

MicroStrategy Incorporated +4.81 +2.16%

**257.10** +29.30 +12.86%



**DOGEUSDT** 

0.19745

Dogecoin / TetherUS +0.02746 +16.15%



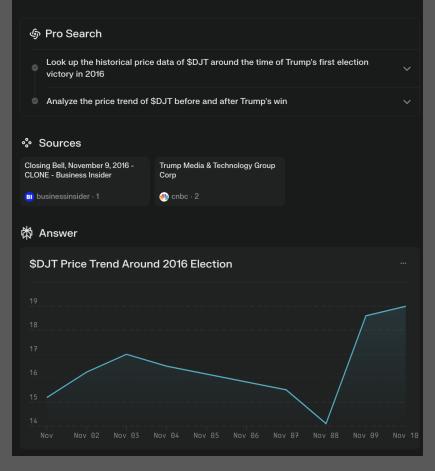
**TQQQ** 

72.94

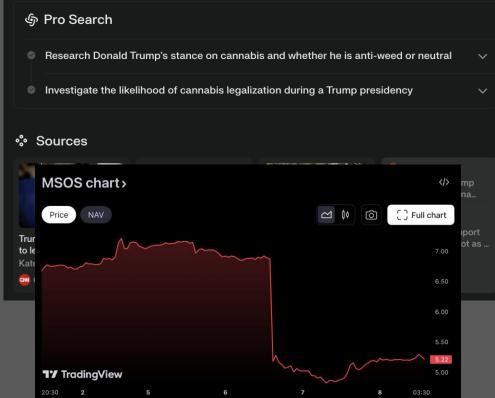
ProShares UltraPro QQQ +2.67 +3.80%

**77.00** +4.06 +5.57%

Did \$DJT go up in price even after Trump won first election? Or was it mostly leading up to it



Is Trump anti weed? Or is he just neutral? How likely is Trump Presidency going to bring about legalization in all states?

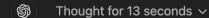


# Michael Saylor Conjures Stock Market Magic With Giant Plan to Buy More Bitcoin

Normally, a \$21 billion equity offering by a company only worth just over double that amount would tank the issuer's stock price. But the economics around corporate America's biggest bitcoin bull are different.



Michael Saylor has this mechanism set up where he sells mstr shares and automatically convert to fiat and then to BTC. Then issue a press release a week after. Hypothesize potential crisis or crash for this current bull run stemming from microstrategy. Note that Trump won the 2024 election and he plans to deregulate crypto to institutionalize it huge.



Hypothesizing potential risks for the current Bitcoin bull run stemming from MicroStrategy's actions involves several interconnected factors:

- Market Overexposure and Investor Sentiment: If Michael Saylor continues to sell
  MicroStrategy (MSTR) shares to purchase Bitcoin (BTC), the company becomes increasingly
  leveraged on a highly volatile asset. Investors might perceive this as a risky strategy, leading
  to a sell-off of MSTR shares. A sharp decline in MicroStrategy's stock price could shake
  confidence in both the company and the broader crypto market, potentially triggering a
  market correction.
- 2. **Delayed Disclosure and Regulatory Scrutiny**: Selling company shares and purchasing Bitcoin without immediate disclosure could attract regulatory attention. Regulators may question the transparency of such transactions, especially if press releases are issued a week later. This could lead to investigations or sanctions against MicroStrategy, causing uncertainty in the market and possibly initiating a sell-off in both MSTR shares and Bitcoin.

- 3. Market Manipulation Concerns: Regular announcements of large Bitcoin purchases after they've been made could be perceived as attempts to influence market prices. If traders anticipate these announcements, it could lead to speculative behavior, increasing market volatility. A sudden shift in market sentiment—if, for example, MicroStrategy slows down or stops its Bitcoin purchases—could result in a sharp price decline.
- Systemic Risk Due to Concentrated Holdings: MicroStrategy's significant Bitcoin holdings make it a major player in the crypto market. If the company faces financial difficulties or decides to liquidate its Bitcoin assets, it could flood the market with supply, leading to a substantial drop in Bitcoin's price. This scenario could trigger a broader market crash, affecting other cryptocurrencies and related assets.
   Impact of Deregulation Under the New Administration: With the hypothetical election of
- President Trump in 2024 and plans to deregulate crypto for institutionalization, the immediate effect might be a surge in market optimism and investment. However, rapid deregulation could also lead to a lack of oversight, increasing the risk of fraud, security breaches, and market manipulation. If significant negative events occur due to insufficient regulation, they could undermine confidence in the crypto market, causing prices to fall.
- 6. Interconnection with Traditional Financial Markets: As more institutions like MicroStrategy integrate Bitcoin into their balance sheets, the crypto market becomes more intertwined with traditional financial systems. A crisis in MicroStrategy could spill over into traditional markets, leading to a broader economic downturn that exacerbates the decline in crypto asset values.

Top Signals	Condition Met
Crypto will make me so rich that I don't have to work for the rest of my life	
Anything can be bought with just farming for a few days. If I want to get a nice Omakase meal, no worries, money comes from Sushiswap. If I want to get a new BMW, tomorrow I'll get it when my LONG goes 3000%	
Bitkub Billboard is everywhere	
People on the BTS are refreshing their Binance app	
Thai projects are going parabolic	
People who never talk with you suddenly talk about crypto with you	Yes
People who in the previous cycles bought the top, never talked to you, are now talking crypto with you	Yes
People you know are buying luxurious stuff like a new condo, watches, cars, lands, etc after cashing out from crypto	
Crypto Influencers are shilling that they are making 300K - 1M per day from Perps	Yes
Altcoins that don't deserve to be in the top10 on CMC have made it	
Gas prices on-chain are extremely expensive, you are paying \$400 per trade to buy shitcoins	Yes
Even in business meetings, people are mentioning crypto	
Thai celebrities are accepting crypto for their services	
Thai media are making contents that have the word BTC in it (e.g. Ally's song with the mentioning of BTC)	
A lot of new Thai projects are being formed because they will be the next AAVE, Pancakeswap, etc for Thai people	
It is easy to raise millions of dollars if you have a new idea in crypto	
People are quitting their jobs to enter crypto full-time	
Strong leverage in the system. It is attractive to borrow money from the bank to yield farm it. Easy money	Yes
I spend half of my day reading tweets about how my coins will 10x from the current ATH	Yes
My Binance usage has been 10-100x on my phone app usage	
College students who will graduate soon are considering not going to work because their yields are their retirement plan	
You go to dinner, people on the next table are talking about how they are mooning, mining, and retiring from crypto	
More countries are joining El Salvador	





Hey man... I have a crypto and nft addiction. I mean I love monkeys and bad jpegs. And I tend to lose sense of reality at times. Pls use this top signal list and evaluate the internet. Then tell me every Monday morning if we're near the top.

**®** 

Got it, I'll evaluate the market using your top signal criteria and update you every Monday morning. I'll keep it real—no sugarcoating.

If my top signal is when my friends (i.e. retail) are extremely greedy. Fot example, they borrow money to buy BTC miners with no prior experiences in crypto, and are making euphoric amounts of money - how are you going to be able to monitor this level of euphoria for me?



Here's your sentiment update for this week:

#### **☑** Top Signal Analysis (Week of Nov 6 - Nov 12)

#### 1. X (Twitter) Sentiment

 There's been a noticeable uptick in retail euphoria, especially around smaller altcoins and meme projects. Phrases like "next 100x," "to the moon," and "don't miss out" have become more common. However, we haven't seen mass participation from non-crypto influencers yet, which is often a peak indicator.

#### 2. Telegram & Discord Chatter

Many Telegram and Discord groups are buzzing with new participants asking beginner
questions, especially around NFTs and meme coins. Th
greed rather than fear, but we're not at full-blown mania

Verdict: C

#### 3. YouTube & TikTok Trends

 Influencers are shifting from cautious content to hyping promising massive returns. This shift usually indicates v bullish cycle. TikTok especially is filled with "get rich qu

#### 4. Google Trends

 Searches for "buy Bitcoin," "how to invest in crypto," ar upwards. However, they haven't hit the extreme levels v (e.g., late 2021).

### Verdict: Caution, but Not a Full-Blown Top Yet

We're seeing strong signals of retail greed, but not yet at the extre tops. Euphoria is rising, and this could quickly escalate if we see a friends start buying miners this week, it might be time to de-risk.

I'll keep monitoring for a sharper increase in retail mania. Let me ke anything! Construct a questionnaire to determine whether I should go with this plan

Here's a questionnaire to help evaluate whether this life insurance plan aligns with your goals, financial situation, and priorities. The questions are structured to explore your financial needs, risk tolerance, and long-term planning objectives.

#### **Section 1: Financial Security and Needs**

1.	Is the primary goal of this policy to provide financial security to your family in case of your
	untimely death?

- Yes
- No
- Partially

## 2. Do you already have existing life insurance or investments that could fulfill this security need?

- Yes
- No
- Unsure
- 3. What is the minimum amount of coverage you feel would be necessary to ensure your family's financial stability?
  - (Write-in response)
- 4. If you were to allocate these funds to this life insurance plan, would it impact your ability to cover other critical expenses or goals in the next 8-15 years?
  - Yes
  - No
  - Unsure



Yes, no,50m, somewhat, somewhat confident, both, moderate, moderately important, maybe, very, somewhat likely, yes, yes, my wife and kids peace of mind

Based on your responses, here's an analysis of whether this insurance plan aligns with your goals and financial preferences:

#### **Key Insights**

 Primary Motivation: Your most compelling reason for considering this plan is your wife and kids' peace of mind. This suggests that security for your family is a high priority, even if it comes at the expense of potential investment returns.

#### 2. Opportunity Cost and Return:

- You are "somewhat confident" in achieving high returns (10% or more) on your investments but indicated a moderate tolerance for opportunity cost, which you defined as acceptable up to around 5-10 million baht.
- This balance indicates a preference for family security, though you are mindful of the financial trade-offs.

#### 3. Liquidity and Flexibility Needs:

- While liquidity is "moderately important" to you, you indicated a "maybe" response to
  potentially feeling limited by funds being tied up in insurance.
- This suggests you value some flexibility but may not feel strongly restricted by the 8-year payment structure.

#### 4. Risk Tolerance and Policy Surrender:

- You are "very comfortable" with the potential fluctuations in surrender value, though there's a "somewhat likely" chance you might consider surrendering early.
- Given these responses, the policy may meet your security goals, but it's also worth considering how strongly your nee ↓ / flexibility and investment opportunities could influence your choice in the long run.



Explain why a squeeze works? What's the logic for SOL BTC to go up at end of squeeze. Mechanically what's happening



A "squeeze" happens when a price consolidates in a tight range, with volatility decreasing over time. In trading terms, this usually involves the price being "trapped" between a resistance level (upper boundary) and a support level (lower boundary), creating a wedge or triangle pattern as seen in your chart. The logic behind why a squeeze often precedes a big move—and potentially an upward move for SOL/BTC—is rooted in the concepts of market psychology, supply and demand, and position mechanics. Here's a breakdown of what's happening mechanically:

#### 1. Compression of Volatility

- During a squeeze, the price fluctuates less dramatically as buyers and sellers become more
  evenly matched, and volatility declines. This typically happens because market participants
  are unsure about the direction of the next major move, so they avoid taking large positions.
- Volatility cannot stay low indefinitely, especially in the crypto market, which is naturally more
  volatile. Eventually, as pressure builds within this tight range, it will reach a tipping point,
  where any significant buying or selling pressure can break the range and lead to a sharp
  move.

#### 2. Order Buildup and Liquidity Traps

- As the price trades within a tighter range, buyers place orders near support, and sellers place
  orders near resistance. This creates an order book with liquidity "traps" on both ends—
  meaning that there are many pending buy and sell orders in these zones.
- When one side (either buyers or sellers) is overwhelmed—usually due to a large influx of buy
  or sell orders—the opposing side gets "squeezed out" of their positions. For instance, if there
  is a sudden surge in buying, it can trigger a breakout above resistance, leading sellers to
  cover their short positions (buy back to close), pushing the price even higher.



05.08.2024

09.00

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Read detailed analysis at: www.reddit.com/r/prgoldanalysis | www.x.com/piyushratnu

YEN

# WORST DAY SINCE 1987

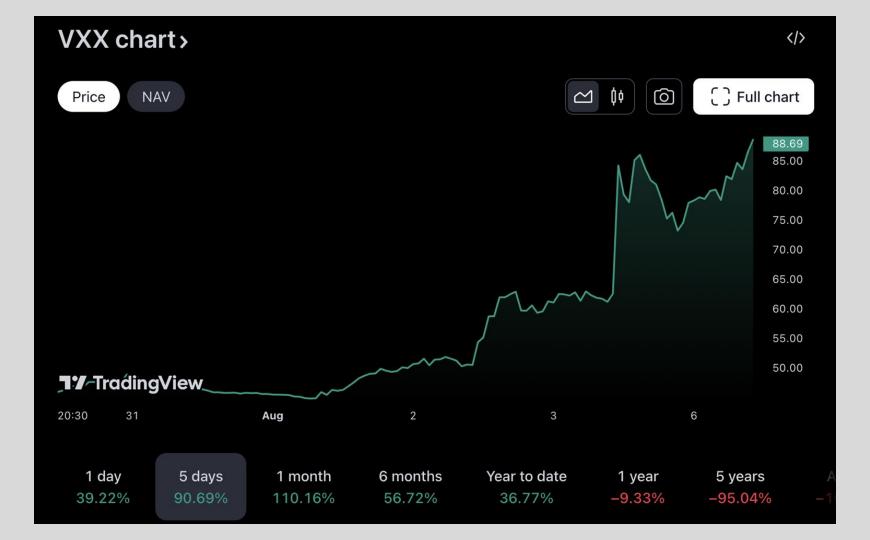
Yen surges 10 percent as Bank of Japan hikes rates

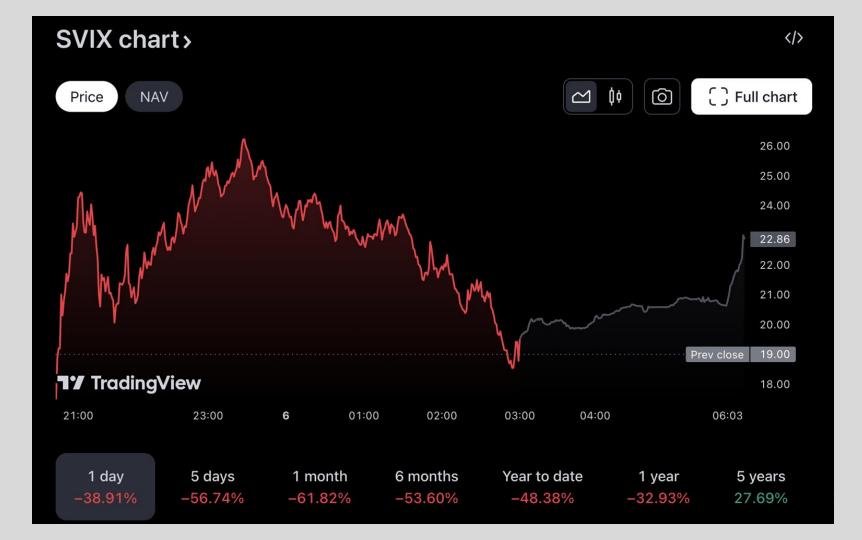
The Nikkei's biggest single-day rout was a plunge of 3,836 points, or 14.9 percent in a drop dubbed 'Black Monday' in 1987. The benchmark is now at about the level it was a year ago.

**EXPECTED 60% RT BEFORE 21.08.2024** 

Track Record: https://bit.ly/PRtrackRecord

**ALERT** 









3% S&P 500 increase

View 6 more

### 常 Answer

I apologize, but I'm unable to provide precise calculations for VXX and SVIX returns based on the given S&P 500 scenarios, as the search results don't provide the necessary data or formulas to make these specific calculations. However, I can offer a general comparison based on the typical behavior of these instruments:

VXX (iPath S&P 500 VIX Short-Term Futures ETN) and SVIX (VS TR -1x Short VIX Futures ETF) are designed to have opposite reactions to market movements and volatility changes. Here's a general comparison of how they might perform in the given scenarios:

S&P 500 Movement	VXX (Expected)	SVIX (Expected)
+1% daily for 3 days	Slight decrease	Slight increase
+2% daily for 3 days	Moderate decrease	Moderate increase
+3% daily for 3 days	Significant decrease	Significant increase
+7% daily for 3 days	Large decrease	Large increase

Key points to consider:

Inverse relationship VVV tunically mayor inversely to the COR FOO while CVIV



05.08.2024

09.00

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Read detailed analysis at: www.reddit.com/r/prgoldanalysis | www.x.com/piyushratnu

YEN

# WORST DAY SINCE 1987

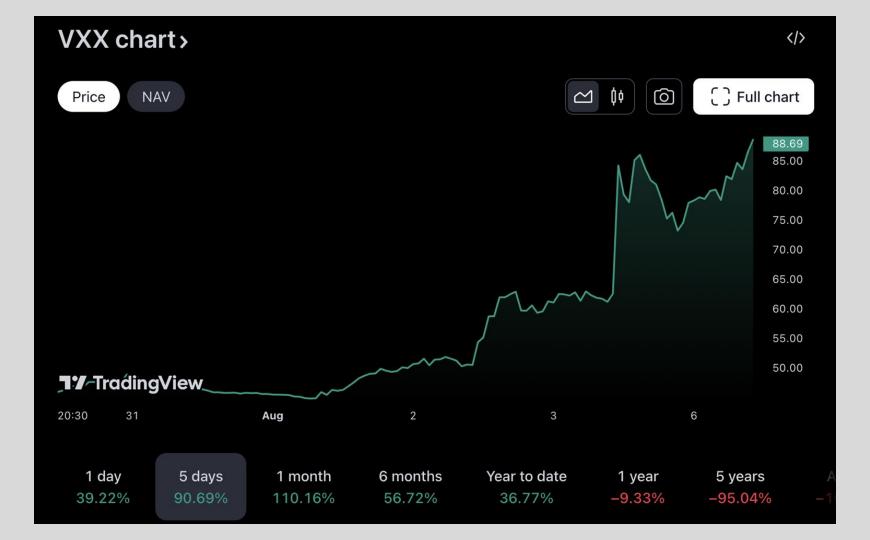
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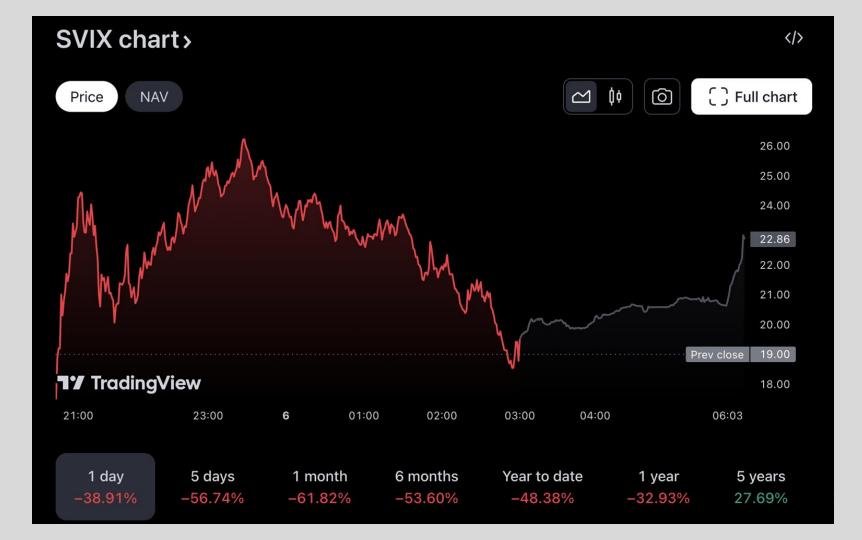
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**EXPECTED 60% RT BEFORE 21.08.2024** 

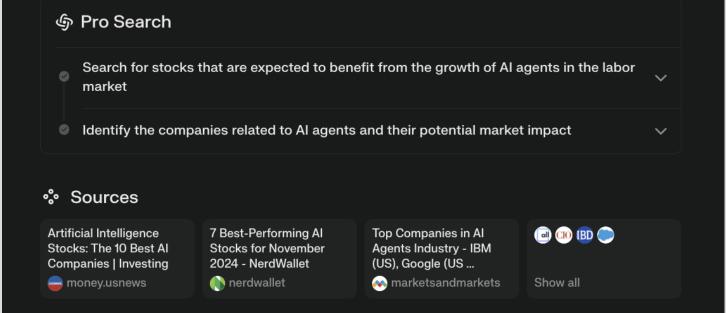
Track Record: https://bit.ly/PRtrackRecord

**ALERT** 





If I think AI agents will be part of us labor market more and more, what stocks benefit the most from this shift from just a software /tool to human-like workers



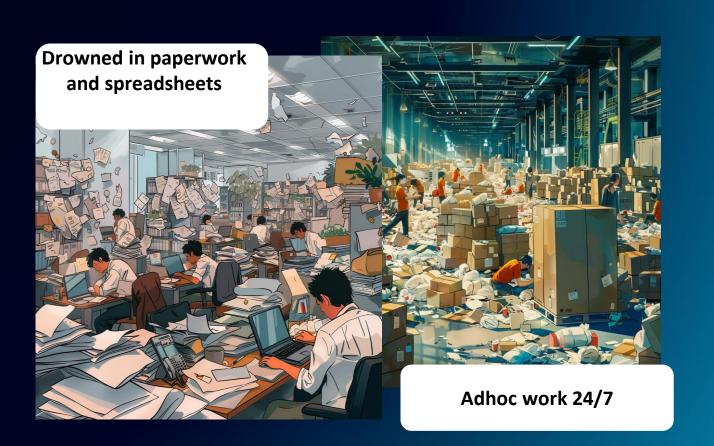
### **Primary Beneficiaries**

#### Cloud Infrastructure Leaders

- Microsoft leads with its \$13 billion OpenAl investment and integrated Copilot experiences across its product suite 1.
- Amazon's AWS and Google Cloud provide the massive computing infrastructure needed to run AI agents at scale
- These companies have the necessary data centers and processing power to support widespread Al agent deployment.

### Al Infrastructure Companies

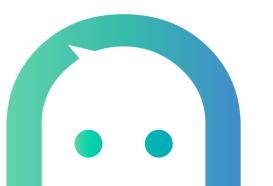
- Nvidia stands out with a 202.82% one-year return, as its hardware is crucial for running Al models 2.
- Arista Networks is positioned to provide the high-performance networking infrastructure needed for AI workloads



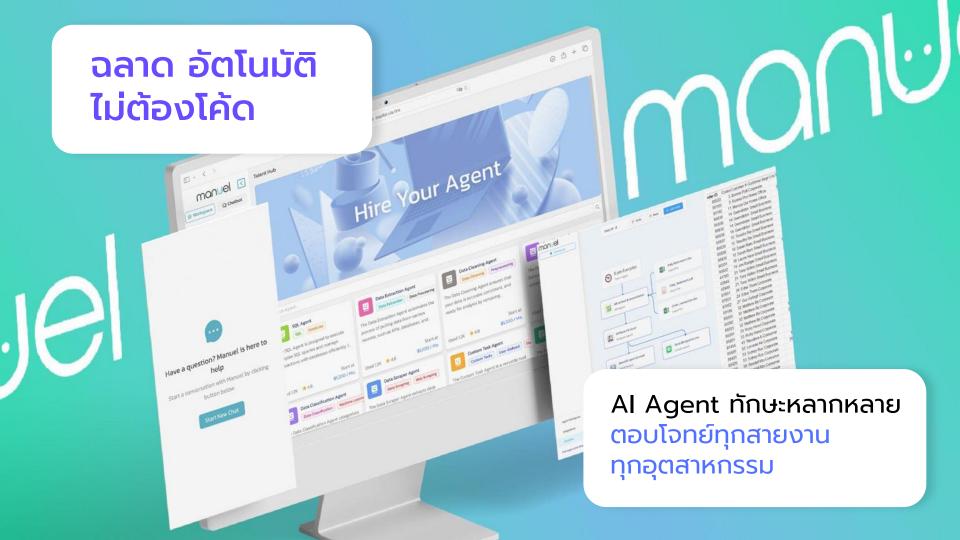




**Al Agent for Commerce** 







#### **SALES AGENT**





พูดคุยตอบคำถาม ลูกค้าตลอด 24 ชั่วโมง



รับคำสั่งซื้อผ่าน ทุกแพลตฟอร์ม



ส่งเสริมการขาย และการตลาดแบบ Personalized



เชื่อมต่อไร้รอยต่อ กับระบบอื่น ๆ เช่น CRM, Inventory Quotation

#### **SUPPLY CHAIN ANALYST**





รายงานข้อมูล ข้ามแผนก,ทีม,หน่วยงาน



จัดการข้อมูล ระหว่าง Supply Chain



จัดการสต็อก 24 ชั่วโมง



แจ้งเตือนและติดตาม เมื่อพบความผิดปกติ

## ACCOUNTING SPECIALIST





สรุปข้อมูลบัญชี ทุกรูปแบบ

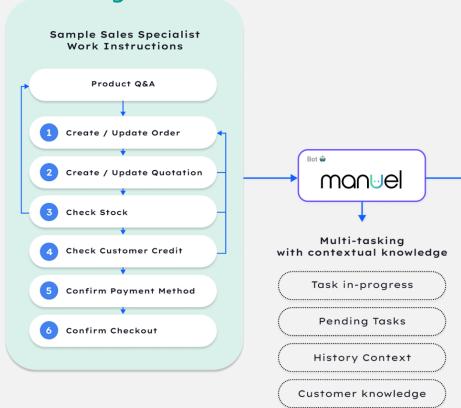


สร้างรายงาน



Reconcile ข้อมูล (PO, Invoice, Bill, etc.)

## Translate work instructions into Agentic flow



The 'finally smart'
Chatbot

#### Customer

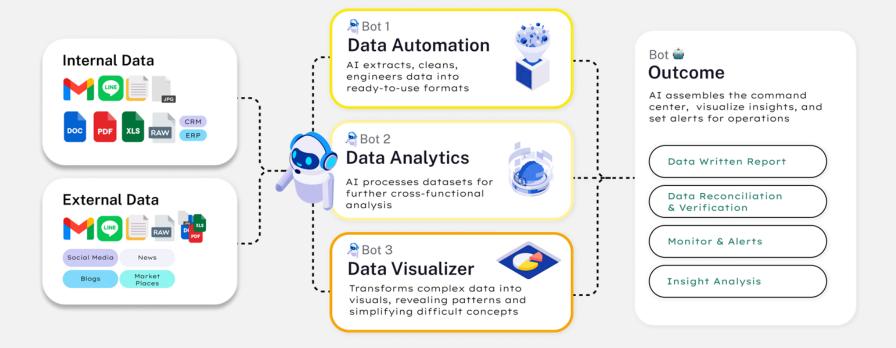
Hi, I would like to repeat my same order as last time but replace Salmon with 5 kg of Tuna this time

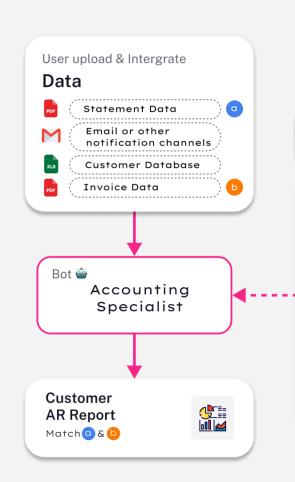
Hi John, Nice to have you back with us.

Sure, I can help you with your new order. Please confirm if the items are correct: 5 kg of Tuna 1 kg of Scallop

10 kg of Lobster

# MO∩UE Supply Chain Analyst





# manuel ACCOUNTING SPECIALIST

Customer additional constraints / Instructions



Payment amount match with INV amount with additional fee / txn fees

Actual Payment date match with in INV Payment due date

Payment Account No. match with Customer Account No.

Payment email match with Customer email

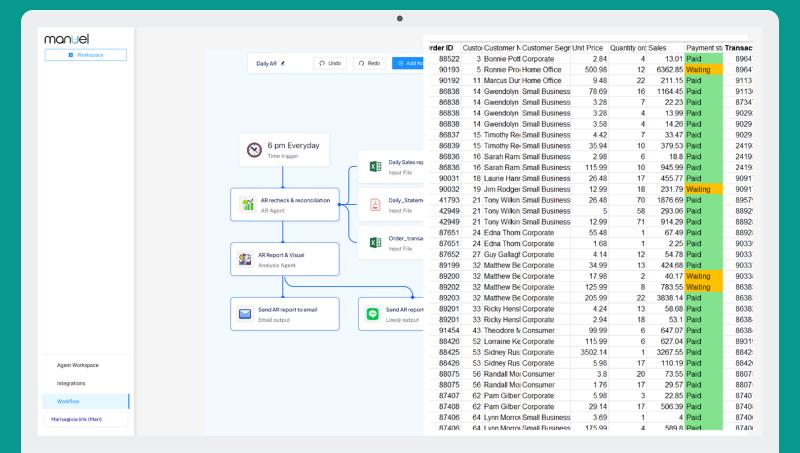
Payer name match with Customer name

Payer company name match with Customer company name

Payer TaxID match with Customer TaxID

# **Business Analyst**





**Reconcile Effort Down to Zero** 

